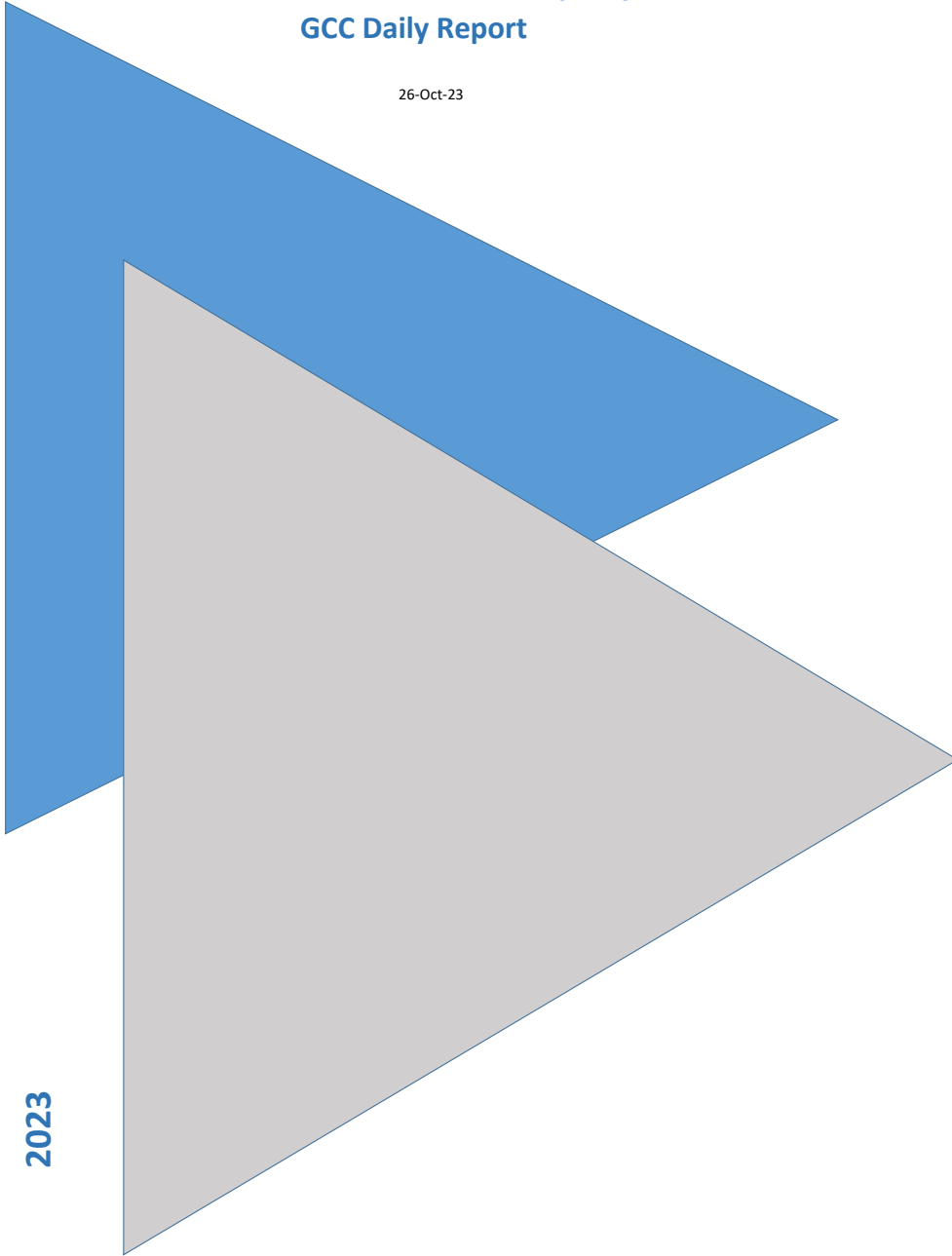


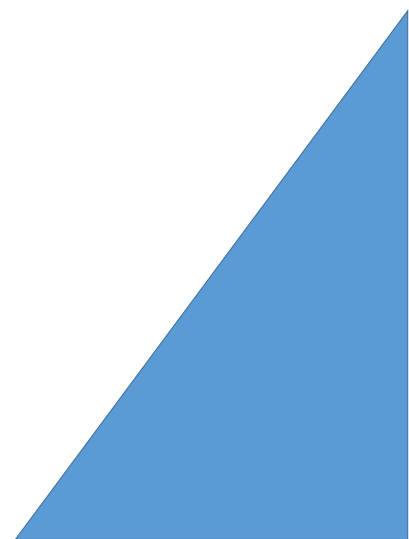
## Financial Services Company GCC Daily Report

26-Oct-23



### Research Department

PO Box 2777, PC 112, Sultanate of Oman  
Tel: +968 24825620 Fax: +968 24817205  
Website: [www.fscoman.net](http://www.fscoman.net)



# FSC Daily Report

26/10/2023



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	2,772.11	(1.1)	6.5	18.0	20.2	2.8	2.7	2.16%
MSCI Emerging Markets Index	920.78	0.0	(3.7)	13.3	14.7	1.5	1.6	2.97%
MSCI FM FRONTIER MARKETS	475.50	(0.2)	0.7	9.1	13.0	1.5	1.8	4.27%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	493.86	0.6	(11.6)	11.0	14.6	1.5	1.7	4.00%
Muscat Stock Exchange MSX 30 Index	4,553.70	(0.8)	(6.3)	15.2	11.4	0.9	0.8	4.86%
Tadawul All Share Index	10,434.18	(0.7)	(0.4)	17.6	21.8	2.1	2.2	3.52%
Dubai Financial Market General Index	3,795.20	(1.2)	13.8	8.7	12.3	1.3	1.0	4.89%
FTSE ADX GENERAL INDEX	9,264.88	(0.6)	(9.3)	30.2	19.9	2.9	2.0	1.72%
Qatar Exchange Index	9,319.30	(1.7)	(12.7)	11.3	12.9	1.3	1.5	5.22%
Bahrain Bourse All Share Index	1,941.12	(0.1)	2.4	7.1	11.8	0.7	1.0	8.63%
Boursa Kuwait All Share Price Return Ir	6,504.31	(1.3)	(10.8)	15.3	20.3	1.4	1.5	4.32%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	476.04	(0.1)	(5.9)	14.9	16.7	1.5	1.7	3.04%
MSCI AC Asia Ex. Japan Index	585.86	(0.0)	(5.4)	15.0	16.3	1.4	1.6	0.00%
Nikkei 225	30,601.78	(2.1)	17.3	24.9	24.1	1.8	1.8	1.88%
S&P/ASX 200	6,812.32	(0.6)	(3.2)	15.2	19.0	2.0	2.1	4.49%
Hang Seng Index	17,044.61	(0.2)	(13.8)	9.5	11.2	1.0	1.1	4.17%
NSE Nifty 50 Index	18,857.25	(1.4)	4.2	22.0	24.7	2.8	2.9	1.48%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	146.63	0.1	2.9	12.6	16.5	1.8	1.7	3.67%
MSCI Emerging Markets Europe Index	105.01	(1.4)	12.1	5.6	7.0	1.2	0.9	3.79%
FTSE 100 Index	7,376.38	(0.5)	(1.0)	10.9	14.5	1.7	1.6	4.10%
Deutsche Boerse AG German Stock Inc	14,706.64	(1.2)	5.6	11.9	15.8	1.4	1.6	3.97%
CAC 40 Index	6,876.91	(0.6)	6.2	11.9	16.9	1.7	1.6	3.40%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	4,143.75	(1.5)	8.7	21.0	22.2	3.9	3.8	1.70%
S&P 500 INDEX	4,186.77	(1.4)	9.0	20.5	22.0	4.0	3.9	1.65%
Dow Jones Industrial Average	33,035.93	(0.3)	(0.3)	19.9	19.4	4.3	4.4	2.19%
NASDAQ Composite Index	12,821.22	(2.4)	22.5	35.9	36.7	5.2	5.3	0.85%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	589.01	1.0	-3.5	-28%	158%
Gold Spot \$/Oz	1,989.27	0.5	9.1	-4%	89%
BRENT CRUDE FUTR Dec23	89.36	-0.9	9.4	-9%	105%
Generic 1st'OQA' Future	90.36	-0.8	14.5	-28%	389%
LME COPPER 3MO (\$)	8,032.00	-0.2	-4.1	-25%	85%
SILVER SPOT \$/OZ	23.06	0.9	-3.7	-21%	92%

Source: FSC

I CR No. 1287869 | Tel: +968 24825600 | Fax: +968 24817205 | Email: info@fscoman.net | Web: www.fscoman.com

### Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,553.70							
Change	-38.92	-0.85%						
Previous Close	4,592.62		Financial Sector	7,426.01	7,475.07	-0.66%	-2.93%	-6.04%
Open	4,592.62		Industry Sector	5,427.21	5,502.23	-1.36%	-4.03%	-15.56%
Day's High	4,608.98		Services Sector	1,587.21	1,592.97	-0.36%	-2.59%	-1.82%
Day's Low	4,549.34		MSM Shariah Index	461.25	459.72	33.00%	-	-
YTD Change	-6.25%							
Volume Mn	7.16							
MSX30 Value Traded Mn	3.33							
Traded / Listed Stocks	34	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000

### Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,434.18							
Change	-70.58	-0.67%	Tadawul Banks	9,848.57	9,987.69	-1.39%	-0.80%	-5.06%
Previous Close	10,504.76		Tadawul Energy	6,147.49	6,187.49	-0.65%	-2.08%	-6.37%
Open	10,471.06		Tadawul Utilities	8,451.70	8,225.31	2.75%	-4.04%	3.47%
Day's High	10,499.72		Tadawul Telecom	6,999.92	7,005.04	-0.07%	0.04%	-1.65%
Day's Low	10,395.83		Tadawul Insurance	7,815.94	7,838.54	-0.29%	-3.91%	-4.61%
YTD Change	-0.42%		Tadawul Retailing	7,641.07	7,579.52	0.81%	-1.68%	-1.90%
Volume Mn	170,487.84		Tadawul Food & Beverages	5,194.34	5,241.86	-0.91%	-3.13%	-10.74%
Value Traded Mn	4,298.49		Tadawul Media	21,171.15	21,150.71	0.10%	-3.02%	-7.49%
Traded / Listed Stocks	229	228	Tadawul Materials	5,708.58	5,772.42	-1.11%	-3.51%	-8.15%
			Tadawul Capital Goods	7,233.51	7,192.29	0.57%	-3.11%	-4.16%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
SAUDI PAPER MANUFACTURING CO	38.6	6.92%	NASEEJ FOR TECHNOLOGY CO	59.90	-7.85%	SAUDI ARABIAN OIL C	32.90	8522.86
SAUDI PARTS CENTER CO	61.8	4.75%	NATIONAL ENVIORNMENTAL RECYC	8.18	-7.67%	AL-BAHA DEVELOPMI	0.13	5821.19
DEVELOPMENT WORKS FOOD CO	103.6	4.12%	AL-BAHA DEVELOPMENT & INVEST	0.13	-7.14%	MOBILE TELECOMML	13.40	4380.99
ACWA POWER CO	217.2	4.02%	BANK ALBILAD	37.05	-5.24%	TOURISM ENTERPRIS	0.63	4013.70
SADR LOGISTICS CO	2.93	3.17%	LADUN INVESTMENT CO	3.71	-3.64%	ALINMA BANK	32.70	3430.52

## Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	3,795.20							
Change	-45.92	-1.20%						
Previous Close	3,841.12		Real Estate & Construction	RDVA N/A	RDVA N/A	RDVAUEI	RDVAUEI	RDVAUEI
Open	3,846.61		Banking	RDVA N/A	RDVA N/A	RDVAUEI	RDVAUEI	RDVAUEI
			Investment and Financial	RDVA N/A	RDVA N/A	RDVAUEI	RDVAUEI	RDVAUEI
Day's High	3,862.45		Insurance	RDVA N/A	RDVA N/A	RDVAUEI	RDVAUEI	RDVAUEI
Day's Low	3,784.53		Consumer Staples	RDVA N/A	RDVA N/A	RDVAUEI	RDVAUEI	RDVAUEI
YTD Change	0.14		Services	RDVA N/A	RDVA N/A	RDVAUEI	RDVAUEI	RDVAUEI
			Industrial	RDVA N/A	RDVA N/A	RDVAUEI	RDVAUEI	RDVAUEI
Volume Mn	150,147.15		Telecommunication	RDVA N/A	RDVA N/A	RDVAUEI	RDVAUEI	RDVAUEI
Value Traded Mn	430.83		Transportation	RDVA N/A	RDVA N/A	RDVAUEI	RDVAUEI	RDVAUEI
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
SHUAA CAPITAL PSC	0.247	2.49%	DUBAI ISLAMIC INSURANCE CO	0.46	-7.63%	UNION PROPERTIES F	0.32	15,063.99
ISLAMIC ARAB INSURANCE COM	0.597	1.02%	AL FIRDOUS HOLDINGS PJSC	0.505	-3.81%	EMAAR PROPERTIES I	6.48	10,018.54
AIR ARABIA PJSC	2.59	0.78%	AMLAK FINANCE	0.76	-3.80%	SHUAA CAPITAL PSC	0.25	6,328.02
AMANAT HOLDINGS PJSC	0.997	0.71%	DUBAI INVESTMENTS PJSC	2.24	-3.03%	GULF NAVIGATION H	7.09	5,322.70
DUBAI ISLAMIC BANK	5.41	0.37%	DUBAI FINANCIAL MARKET PJSC	1.29	-3.01%	DUBAI ELECTRICITY &	2.39	5,071.40

## Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,264.88							
Change	-60.00	-0.64%						
Previous Close	9,324.88		Financial	16,080.43	16,110.47	-0.19%	-0.28%	-2.82%
Open	9,324.88		Telecommunication	4,479.23	4,622.16	-3.09%	-4.13%	-11.75%
Day's High	9,352.75		Consumer Services	9,188.52	9,486.01	-3.14%	-2.18%	-5.64%
Day's Low	9,256.45		Basic Material	5,088.74	5,139.60	-0.99%	1.12%	-6.68%
YTD Change	-9.27%		Industrials	2,971.41	3,010.12	-1.29%	0.97%	-9.86%
			Utilities	11,933.00	11,933.00	0.00%	-1.31%	-14.00%
Volume Mn	171,187.30		Energy	1,969.93	1,995.02	-1.26%	0.04%	-9.84%
Value Traded Mn	868.71		Health Care	3,587.36	3,641.32	-1.48%	11.34%	-5.35%
Traded / Listed Stocks	68	84	Real Estate	7,508.25	7,657.82	-1.95%	1.73%	-14.35%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
SHARJAH CEMENT & INDUS DEVEL	0.628	9.98%	FOODCO NATIONAL FOODSTUFF CO	1.6	-6.98%	BOROUGE	2.51	23106.63
PALMS SPORTS P.J.S.C	12.96	3.85%	ABU DHABI NATL CO FOR BUILDI	0.254	-6.62%	MULTIPLY GROUP	3.27	21692.07
SUDATEL TELECOM GROUP LTD	0.312	3.31%	RAK PROPERTIES	1	-3.85%	Q HOLDING PJSC	3.10	8980.55
ABU DHABI ISLAMIC BANK	10.1	2.54%	NATIONAL CORP TOURISM & HOTE	2.82	-3.75%	RAK PROPERTIES	1.00	8963.74
BANK OF SHARJAH	0.68	2.41%	AGTHIA GROUP PJSC	4.41	-3.50%	ALDAR PROPERTIES P	4.92	6422.72

### Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,319.30							
Change	-160.37	-1.69%	<b>Total Return</b>	20,000.52	20,344.70	-1.69%	-4.92%	-9.10%
Previous Close	9479.67		<b>Rayan Islamic</b>	4,068.51	4,135.18	-1.61%	-5.23%	-10.46%
Open	9479.67		<b>All Share</b>	3,163.27	3,219.84	-1.76%	-4.61%	-8.51%
			<b>Banks &amp; Finance</b>	3,836.56	3,911.06	-1.90%	-4.37%	-6.99%
Day's High	9517.73		<b>Industrials</b>	3,824.94	3,848.59	-0.61%	-5.30%	-8.94%
Day's Low	9319.3		<b>Transportation</b>	3,987.29	4,085.80	-2.41%	-3.71%	-11.81%
YTD Change	-0.1274938		<b>Real Estate</b>	1,304.20	1,321.74	-1.33%	-2.19%	-10.99%
			<b>Insurance</b>	2,432.75	2,492.42	-2.39%	-3.15%	-8.78%
Volume Mn	156.295		<b>Telecommunications</b>	1,389.35	1,451.28	-4.27%	-6.22%	-13.28%
Value Traded Mn	468.2889		<b>Consumer Goods</b>	6,895.54	7,021.24	-1.79%	-5.99%	-9.70%
Traded / Listed Stocks	20	51						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
DOHA BANK QPSC	1.54	4.55%	MANNAI CORPORATION QSC	3.71	-8.92%	GULF INTERNATIONA	2.61	14151.15
GULF WAREHOUSING COMPANY	2.97	1.19%	WIDAM FOOD CO	1.76	-6.78%	MESAIEED PETROCHE	1.50	13296.42
QATAR NATIONAL CEMENT CO	3.51	0.92%	OOREDOO QPSC	8.92	-5.38%	MASRAF AL RAYAN	1.90	12086.33
INDUSTRIES QATAR	12.70	0.79%	MESAIEED PETROCHEMICAL HOLDI	1.50	-5.06%	UNITED DEVELOPMEI	0.93	10046.31
ESTITHMAR HOLDING QPSC	1.90	0.69%	QATAR GERMAN CO FOR MEDICAL	1.26	-3.61%	QATAR ALUMINUM N	1.20	8105.70

### Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,941.12							
Change	-1.86	-0.10%	<b>MSCI Bahrain</b>	140.73	139.82	0.65%	0.27%	0.31%
Previous Close	1,942.98		<b>MSCI Bahrain Domestic Islamic</b>	51.38	50.97	0.82%	-0.15%	0.57%
Open	1,942.98		<b>MSCI Bahrain Net TR USD</b>	364.90	362.57	0.64%	0.23%	0.26%
Day's High	1943.330							
Day's Low	1940.350							
YTD Change	2.42%							
Volume Mn	2,595.95							
Value Traded Mn	0.508							
Traded / Listed Stocks	42	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
ARAB BANKING CORP BSC-\$US	0.28	3.70%	AL SALAM BANK BSC	0.18	-1.10%	AL SALAM BANK BSC	0.18	561.75
BAHRAIN NATIONAL HOLDING	0.50	0.40%	BBK BSC	0.51	-0.39%	BAHRAIN NATIONAL I	0.50	100.00
-	-	-	NATIONAL BANK OF BAHRAIN BSC	0.60	-0.17%	BBK BSC	0.51	77.75
-	-	-	-	-	-	ARAB BANKING CORP	0.28	50.00
-	-	-	-	-	-	NATIONAL BANK OF I	0.60	10.00

Source: FSC

ICR No. 1287869 | Tel: +968 24825600 | Fax: +968 24817205 | Email: info@fscoman.net | Web: www.fscoman.com

## Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	6,504.31							
Change	-88.52	-1.34%	<b>Industrials</b>	870.43	884.96	-1.64%	-5.40%	-19.32%
Previous Close	6,592.83		<b>Banks</b>	1,572.98	1,596.04	-1.44%	-6.39%	-12.32%
Open	6,592.39		<b>Consumer Service</b>	585.71	585.67	0.01%	-1.72%	22.04%
			<b>Technology</b>	609.64	625.65	-2.56%	9.68%	-12.44%
Day's High	6,598.61		<b>Real Estate</b>	1,147.94	1,165.33	-1.49%	-2.35%	-5.03%
Day's Low	6,502.96		<b>Financial Services</b>	1,169.95	1,183.71	-1.16%	-5.53%	-6.94%
YTD Change	-10.80%		<b>Telecom</b>	1,029.35	1,039.11	-0.94%	-4.00%	-12.87%
			<b>Health Care</b>	469.66	469.66	0.00%	-1.15%	1.69%
Volume Mn	0.15		<b>Insurance</b>	2,242.28	2,236.37	0.26%	0.95%	44.59%
Value Traded Mn	54.27		<b>Basic Materials</b>	759.17	768.87	-1.26%	-8.87%	-12.25%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
KAMCO INVESTMENT	90.80	4.37%	WARBA CAPITAL HOLDING CO	111.00	-7.50%	KUWAIT FINANCE HO	678.00	41572.23
JIYAD HOLDING CO KSC	18.60	3.33%	AL-MASSALEH REAL ESTATE CO	28.00	-6.67%	NATIONAL INDUSTRII	184.00	8070.46
KUWAIT INSURANCE CO	473.00	2.83%	BAYAN INVESTMENT HOLDING CO	37.00	-6.57%	AL ARABIYA REAL EST	54.00	6696.40
AL ARABIYA REAL ESTATE CO	54.00	2.27%	MUBARRAD HOLDING CO KSC	80.00	-4.99%	WARBA BANK KSCP	172.00	5807.61
MANAZEL HOLDING	26.50	1.92%	KUWAIT INVESTMENT CO	117.00	-4.88%	NATIONAL CONSUME	104.00	5536.79

Source: FSC